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FOREWORD

Beet processors, cane processors, and cane refiners in the United States are required by the Federal Agriculture Improvement and Reform Act of 1996, as amended, to report data on physical quantities of stocks, production, imports, sales, and inventory adjustments to the Farm Service Agency (FSA) on a monthly basis. These data are compiled to produce the monthly Sweetener Market Data (SMD) report. Commercial sugar users, distributors, and traders are not required to report their stocks, imports, or exports data.

Starting with the June 2011 SMD report, “Refined Imports” reflect “Total Imports” (as posted by the Foreign Agricultural Service (FAS) http://www.fas.usda.gov/smi_arc.asp) less “Cane Refiner Raw Imports” (as reported to FSA by cane refiners). This is a return to the method used in FY 2008 through FY 2010.

This report was compiled and reconciled by Francina Hentz and Barbara Fecso. Questions about this report or comments and suggestions to improve this report should be directed to Francina Hentz or Barbara Fecso at francina.hentz@usda.gov or Barbara.fecso@usda.gov.

TABLE NOTES

- **FY2025 imports, non-reporter domestic deliveries, and deliveries for human consumption were finalized in the SMD prior to the release date of the WASDE and therefore, may not match the Foreign Agricultural Service’s monthly import report.**
- Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the **Import** lines of several tables. Specifically, the **Import** lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA¹) of *HTSUS code 1703.10.30—Imported for (a) the commercial extraction of sugar or (b) human consumption* entries as drawn from Census data. Census entries² of molasses will be converted to reflect sucrose content in Short Tons, Raw Value (STRV) terms taking the following steps:

Liters of Refinery Molasses * 0.001 (kgs to MTs) * Density of Molasses (depends on Brix) * 1.10231 (MTs to STs) * 1.07 (raw value) * ((Purity of “Refinery Molasses” Less Expected Purity of “Refined Molasses”)/(100 Less Expected Purity of “Refined Molasses”) * Brix of Refinery Molasses)/100.

Where the refinery molasses entering the plant is called “Refinery Molasses”, while the molasses produced by the plant is called “Refined Molasses”.

- Tables 5-A through 5-E are production estimate model tables. These tables show aggregate fiscal year sugar production estimate data submitted by all U.S. sugar beet and sugarcane processors. USDA uses the sugar production estimate data to administer the Sugar Marketing Allotment Program.

While these values are used to adjust sugar marketing allotments, they are not official USDA estimates, which are published monthly in the World Agricultural Supply and Demand Estimates by USDA’s World Board. USDA has studied the accuracy in processor estimates, which varies through the growing season and is not consistent among sectors (see Cornell 2008 Sugar and Sweeteners Outlook <http://usda.mannlib.cornell.edu/usda/ers/SSS//2000s/2008/SSS-01-29-2008.pdf>).

- Regions on tables 8 and 10 are defined as:
New England - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut.
Middle Atlantic - New York, New Jersey, and Pennsylvania.

¹ For certain of these ports, there are no entries of refiners’ molasses generally reported.

² USA Trade Online, Census.

North Central - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas.

South - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas.

West - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, and California.

Puerto Rico - entered separately and included with U.S. total.

NOVEMBER 2024 COMPARISON TO LAST FISCAL YEAR

NOVEMBER (STRV)	FY 2025	FY 2024	% Change	Quantity
Beginning Stocks	2,910,514	2,420,531	20.2	489,983
Total Production	1,668,450	1,617,068	3.2	51,382
Beet	732,527	735,229	-0.4	-2,702
Cane	935,924	881,839	0.0	54,085
Total Imports	216,237	206,250	4.8	9,987
Supply	4,795,202	4,243,849	13.0	551,353
Total Exports	11,953	22,804	-47.6	-10,851
Total Deliveries	1,002,109	950,609	5.4	51,500
Deliveries, Domestic Human Consumption	995,055	943,713	5.4	51,342
Miscellaneous Supply Adjustment	-10,550	-4,032	161.7	-6,518
Use	1,003,512	969,381	3.5	34,131
Total Ending Stocks	3,791,690	3,274,469	15.8	517,221

FY to Date (STRV)	FY 2025	FY 2024	% Change	Quantity
Beginning stocks	2,122,914	1,842,507	15.2	280,407
Total production	3,182,075	2,983,920	6.6	198,155
Beet	1,514,839	1,473,619	2.8	41,220
Cane	1,667,236	1,510,301	10.4	156,935
Total imports	514,993	509,378	1.1	5,615
Supply	5,819,981	5,335,805	9.1	484,176
Total exports	26,595	42,293	-37.1	-15,698
Total deliveries	1,993,892	2,102,949	-5.2	-109,057
Deliveries, domestic human consumption	1,978,769	2,085,828	-5.1	-107,059
Miscellaneous supply adjustment	7,804	-83,906	-109.3	91,710
Use	2,028,291	2,061,337	-1.6	-33,046
Total ending stocks	3,791,690	3,274,469	15.8	517,221

THIS REPORT IS POSTED ELECTRONICALLY AT

<http://www.fsa.usda.gov/programs-and-services/economic-and-policy-analysis/dairy-and-sweeteners-analysis/index>

Note: At the top of the page under the heading "Reports" view the most recent SMD report.

November 2024 SMD Report

TABLE 1. U.S. SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	2,122,914	2,910,514	0	0	0	0	0	0	0	0	0	0	2,122,914
Total production:	1,513,624	1,668,450	0	0	0	0	0	0	0	0	0	0	3,182,075
Beet	782,312	732,527	0	0	0	0	0	0	0	0	0	0	1,514,839
Cane	731,312	935,924	0	0	0	0	0	0	0	0	0	0	1,667,236
Imports 1/	298,756	216,237	0	0	0	0	0	0	0	0	0	0	514,993
Supply	3,935,294	4,795,202	0	0	0	0	0	0	0	0	0	0	5,819,981
Exports	14,642	11,953	0	0	0	0	0	0	0	0	0	0	26,595
Domestic deliveries:	991,783	1,002,109	0	0	0	0	0	0	0	0	0	0	1,993,892
Non-human	2,281	1,873	0	0	0	0	0	0	0	0	0	0	4,154
Products Re-export Program	5,788	5,180	0	0	0	0	0	0	0	0	0	0	10,969
Human use:	983,714	995,055	0	0	0	0	0	0	0	0	0	0	1,978,769
By beet processors	467,846	382,563	0	0	0	0	0	0	0	0	0	0	850,408
By cane refiners/processors	554,936	573,845	0	0	0	0	0	0	0	0	0	0	1,128,781
By non-reporters 2/	-39,068	38,647	0	0	0	0	0	0	0	0	0	0	-420
Miscellaneous supply adjustment	18,355	-10,550	0	0	0	0	0	0	0	0	0	0	7,804
Use	1,024,779	1,003,512	0	0	0	0	0	0	0	0	0	0	2,028,291
Total ending stocks	2,910,514	3,791,690	0	0	0	0	0	0	0	0	0	0	3,791,690

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

2/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30.

TABLE 1-A. U.S. REFINED AND RAW SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
	Refined Sugar Supply and Use												
Beginning stocks:	1,366,283	1,715,974	0	0	0	0	0	0	0	0	0	0	1,366,283
Beet	935,150	1,240,106	0	0	0	0	0	0	0	0	0	0	935,150
Cane	431,133	475,869	0	0	0	0	0	0	0	0	0	0	431,133
Production:	1,346,408	1,336,277	0	0	0	0	0	0	0	0	0	0	2,682,684
Beet	782,312	732,527	0	0	0	0	0	0	0	0	0	0	1,514,839
Cane	564,096	603,750	0	0	0	0	0	0	0	0	0	0	1,167,846
Imports	8,381	52,108	0	0	0	0	0	0	0	0	0	0	60,490
Supply	2,721,072	3,104,359	0	0	0	0	0	0	0	0	0	0	4,109,457
Exports	14,642	11,953	0	0	0	0	0	0	0	0	0	0	26,595
Domestic deliveries:	991,783	1,002,109	0	0	0	0	0	0	0	0	0	0	1,993,892
Nonhuman and re-export	8,069	7,054	0	0	0	0	0	0	0	0	0	0	15,123
Food Use:	983,714	995,055	0	0	0	0	0	0	0	0	0	0	1,978,769
By beet processors	467,846	382,563	0	0	0	0	0	0	0	0	0	0	850,408
By cane refiners and processors	554,936	573,845	0	0	0	0	0	0	0	0	0	0	1,128,781
By non-reporters 1/	-39,068	38,647	0	0	0	0	0	0	0	0	0	0	-420
Miscellaneous supply adjustment	-1,327	-9,171	0	0	0	0	0	0	0	0	0	0	-10,498
Use	1,005,098	1,004,892	0	0	0	0	0	0	0	0	0	0	2,009,989
Ending stocks:	1,715,974	2,099,468	0	0	0	0	0	0	0	0	0	0	2,099,468
Beet	1,240,106	1,575,149	0	0	0	0	0	0	0	0	0	0	1,575,149
Cane	475,869	524,318	0	0	0	0	0	0	0	0	0	0	524,318
	Raw Sugar Supply and Use												
Beginning stocks	756,631	1,194,540	0	0	0	0	0	0	0	0	0	0	756,631
Domestically produced	731,312	935,924	0	0	0	0	0	0	0	0	0	0	1,667,236
Imports 2/	290,375	164,129	0	0	0	0	0	0	0	0	0	0	454,503
Supply	1,778,317	2,294,593	0	0	0	0	0	0	0	0	0	0	2,878,370
Exports	0	0	0	0	0	0	0	0	0	0	0	0	0
Melt	561,796	606,279	0	0	0	0	0	0	0	0	0	0	1,168,075
Miscellaneous supply adjustment	21,981	-3,909	0	0	0	0	0	0	0	0	0	0	18,072
Use	583,777	602,370	0	0	0	0	0	0	0	0	0	0	1,186,147
Ending stocks	1,194,540	1,692,223	0	0	0	0	0	0	0	0	0	0	1,692,223

1/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: Cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30. 2/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York, NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

**TABLE 1-B. IMPORTS BY CANE REFINERS AND NON REPORTERS OF RAW AND REFINED SUGAR, FROM MEXICO AND THE REST OF THE WORLD,
FY 2025 (SHORT TONS, RAW VALUE) 1/**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Cane Refiner Raw Imports from MX	11,249	6588	0	0	0	0	0	0	0	0	0	0	17,837
Cane Refiner Refined Imports from MX	51	3,274	0	0	0	0	0	0	0	0	0	0	3,325
Non Reporter Refined Imports from MX	352	-3,263	0	0	0	0	0	0	0	0	0	0	-2,911
Total Imports from MX	11,652	6,599	0	0	0	0	0	0	0	0	0	0	18,251
Cane Refiner Raw Imports from ROW	279,126	157,541	0	0	0	0	0	0	0	0	0	0	436,667
Cane Refiner Refined Imports from ROW	47,398	10,187	0	0	0	0	0	0	0	0	0	0	57,585
Non Reporter Refined Imports from ROW	-39,420	41,911	0	0	0	0	0	0	0	0	0	0	2,491
Total Imports from ROW	287,104	209,639	0	0	0	0	0	0	0	0	0	0	496,743
Total Cane Refiner Raw Imports	290,375	164,129	0	0	0	0	0	0	0	0	0	0	454,504
Total Cane Refiner Refined Imports	47,449	13,461	0	0	0	0	0	0	0	0	0	0	60,910
Total Non Reporter Refined Imports	-39,068	38,647	0	0	0	0	0	0	0	0	0	0	-421
Total Imports	298,756	216,237	0	0	0	0	0	0	0	0	0	0	514,993

1/ Detailed information about the construction of this table was published in the May 2015 SMD report, which may be viewed here:
http://www.fsa.usda.gov/Assets/USDA-FSA-Public/usdfiles/EPAS/PDF/may_2015_smd_notes.pdf

TABLE 2. U. S. SUGAR SUPPLY AND USE BY BEET PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks:	935,150	1,240,106	0	0	0	0	0	0	0	0	0	0	935,150
Processor stocks	326,572	972,163	0	0	0	0	0	0	0	0	0	0	326,572
Stocks held for others	608,578	267,943	0	0	0	0	0	0	0	0	0	0	608,578
Beet sugar production	782,312	732,527	0	0	0	0	0	0	0	0	0	0	1,514,839
Beets sliced (net tons)	4,596,245	4,320,311	0	0	0	0	0	0	0	0	0	0	8,916,556
Supply	1,717,462	1,972,632	0	0	0	0	0	0	0	0	0	0	2,449,988
Exports	11,956	10,461	0	0	0	0	0	0	0	0	0	0	22,418
Domestic deliveries:	468,172	382,856	0	0	0	0	0	0	0	0	0	0	851,029
Alcohol non-human use	0	0	0	0	0	0	0	0	0	0	0	0	0
Livestock feed	327	294	0	0	0	0	0	0	0	0	0	0	620
Products Re-export Program	0	0	0	0	0	0	0	0	0	0	0	0	0
Human use:	467,846	382,563	0	0	0	0	0	0	0	0	0	0	850,408
Domestic food use sales	127,256	206,665	0	0	0	0	0	0	0	0	0	0	333,920
Undelivered sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Sold previous, delivered this FY	340,590	175,898	0	0	0	0	0	0	0	0	0	0	516,488
Miscellaneous:	-2,773	4,165	0	0	0	0	0	0	0	0	0	0	1,392
Inventory adjustment 2/	3,369	-40	0	0	0	0	0	0	0	0	0	0	3,329
Intra-industry sales less receipts 3/	-6,141	4205	0	0	0	0	0	0	0	0	0	0	-1,937
Use	477,356	397,483	0	0	0	0	0	0	0	0	0	0	874,839
Ending stocks:	1,240,106	1,575,149	0	0	0	0	0	0	0	0	0	0	1,575,149
Processor stocks	972,163	1,483,105	0	0	0	0	0	0	0	0	0	0	1,483,105
Stocks held for others	267,943	92,045	0	0	0	0	0	0	0	0	0	0	92,045

1/ Numbers may not add due to rounding. 2/ Data for damaged refined crystalline are included. 3/ Reflects sales of sugar by processors to other processors and refiners, less receipts of such sales.

TABLE 3. U. S. SUGAR SUPPLY AND USE BY CANE PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	149,025	613,916	0	0	0	0	0	0	0	0	0	0	149,025
Cane sugar production	731,312	935,924	0	0	0	0	0	0	0	0	0	0	1,667,236
Supply	880,337	1,549,839	0	0	0	0	0	0	0	0	0	0	1,816,261
Exports	0	0	0	0	0	0	0	0	0	0	0	0	0
Domestic deliveries:	20	10	0	0	0	0	0	0	0	0	0	0	30
Alcohol non-human use	0	0	0	0	0	0	0	0	0	0	0	0	0
Livestock feed	20	10	0	0	0	0	0	0	0	0	0	0	30
Domestic food use sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Miscellaneous:	266,402	354,535	0	0	0	0	0	0	0	0	0	0	620,937
Inventory adjustment	0	0	0	0	0	0	0	0	0	0	0	0	0
Intra-industry sales less receipts 2/	266,402	354,535	0	0	0	0	0	0	0	0	0	0	620,937
Use	266,421	354,546	0	0	0	0	0	0	0	0	0	0	620,967
Ending stocks	613,916	1,195,294	0	0	0	0	0	0	0	0	0	0	1,195,294
1/ Numbers may not add due to rounding. 2/ Reflects sales of sugar by processors to other processors and refiners, less receipts of such sales.													

TABLE 4. U.S. SUGAR SUPPLY AND USE BY CANE REFINERS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	1,038,739	1,056,493	0	0	0	0	0	0	0	0	0	0	1,038,739
Raw imports 1/	290,375	164,129	0	0	0	0	0	0	0	0	0	0	454,503
Refined imports	47,449	13,461	0	0	0	0	0	0	0	0	0	0	60,910
Supply	1,376,563	1,234,083	0	0	0	0	0	0	0	0	0	0	1,554,153
Exports	2,685	1,492	0	0	0	0	0	0	0	0	0	0	4,178
Domestic deliveries:	562,659	580,595	0	0	0	0	0	0	0	0	0	0	1,143,253
Ethanol	0	0	0	0	0	0	0	0	0	0	0	0	0
Polyhydric alcohol	1,177	1,095	0	0	0	0	0	0	0	0	0	0	2,272
Livestock feed	758	474	0	0	0	0	0	0	0	0	0	0	1,232
Products Re-export Program	5,788	5,180	0	0	0	0	0	0	0	0	0	0	10,969
Domestic food use sales	554,936	573,845	0	0	0	0	0	0	0	0	0	0	1,128,781
Miscellaneous:	-245,274	-369,251	0	0	0	0	0	0	0	0	0	0	-614,525
Refining loss	-2,299	2,529	0	0	0	0	0	0	0	0	0	0	229
Inventory adjustment	1,592	-1,456	0	0	0	0	0	0	0	0	0	0	137
Intra-industry sales less receipts 2/	-244,567	-370,324	0	0	0	0	0	0	0	0	0	0	-614,891
Use	320,070	212,836	0	0	0	0	0	0	0	0	0	0	532,906
Ending stocks	1,056,493	1,021,247	0	0	0	0	0	0	0	0	0	0	1,021,247

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data. 2/ Reflects sales of sugar by refiners to other processors and refiners, less receipts of such sales.

TABLE 5. U.S. SUGAR PRODUCTION BY SUGAR BEET AND SUGARCANE PROCESSORS, FISCAL YEAR 2025 AND 2024 (SHORT TONS, RAW VALUE) 1/													
FY 2025	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
From domestic sugar beets	782,312	732,527	0	0	0	0	0	0	0	0	0	0	1,514,839
From imported sugar beets	0	0	0	0	0	0	0	0	0	0	0	0	0
Subtotal	782,312	732,527	0	0	0	0	0	0	0	0	0	0	1,514,839
Cane production:													
Florida	99,166	309,639	0	0	0	0	0	0	0	0	0	0	408,805
Louisiana	632,146	626,285	0	0	0	0	0	0	0	0	0	0	1,258,431
Subtotal	731,312	935,924	0	0	0	0	0	0	0	0	0	0	1,667,236
Total	1,513,624	1,668,450	0	0	0	0	0	0	0	0	0	0	3,182,075
FY 2024													
From domestic sugar beets	738,390	735,229	716,568	624,778	473,185	450,804	380,154	179,066	73,136	70,849	137,910	553,387	5,133,457
From imported sugar beets	0	0	0	0	31,303	8,822	-318	0	0	0	-803	0	39,005
Subtotal	738,390	735,229	716,568	624,778	504,488	459,626	379,836	179,066	73,136	70,849	137,107	553,387	5,172,462
Cane production:													
Florida	137,055	272,797	302,280	273,629	304,460	311,967	289,031	174,144	11,689	0	0	0	2,077,052
Louisiana	491,407	609,043	627,515	170,510	0	0	0	0	0	0	0	117,280	2,015,754
Texas	0	0	17,176	13,921	8,613	0	0	0	0	0	0	0	39,709
Subtotal	628,462	881,839	946,971	458,060	313,073	311,967	289,031	174,144	11,689	0	0	117,280	4,132,515
Total	1,366,852	1,617,068	1,663,539	1,082,837	817,561	771,594	668,868	353,210	84,825	70,849	137,107	670,667	9,304,976

1/ Numbers may not add due to rounding.

Table 5-A. Beet Processors FY 2025 Production Estimate Through December 2024 1/ 2/ 3/

ITEM	MAY 24	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Sugar Beets Planted (Acres)	1,107,421	1,102,076	1,104,917	1,109,903	1,109,903	1,109,641	1,110,247	1,110,122
Harvested to Planted Acres (Percent)	99.6	99.7	99.1	99.1	97.9	99.3	99.2	99.2
Sugar Beets Harvested (Acres)	1,103,121	1,098,458	1,095,313	1,099,578	1,086,105	1,101,663	1,101,736	1,101,659
Sugar Beets Harvested per Acre (Tons)	33.4	32.7	32.8	33.1	33.3	32.9	32.6	32.5
Sugar Beets Harvested (Tons)	36,832,141	35,928,125	35,967,030	36,342,868	36,169,493	36,230,583	35,953,734	35,803,728
Sugar Beets Purchased From Another Processor (Tons)	0	0	0	0	0	-350,000	-50,000	3,545
Sugar Beets Harvested and Purchased (Tons)	36,832,141	35,928,125	35,967,030	36,342,868	36,169,493	35,880,583	35,903,734	35,807,273
Weight (Shrink)/Gain (Percent)	-7.1	-7.1	-7.4	-7.6	-7.3	-7.3	-7.3	-7.5
Sugar Beets Sliced (Tons)	34,199,834	33,369,370	33,314,565	33,591,029	33,519,645	33,248,785	33,288,704	33,131,642
Sugar Content in Beets Harvested (Percent)	17.8	17.8	17.8	17.8	17.8	18.1	18.2	18.2
Sugar Content in Cossettes to Sugar Content in Harvested Beets (Percent)	98.3	98.3	98.3	98.3	98.3	97.8	97.8	98.4
Sugar Content in Cossettes (Percent)	17.5	17.5	17.5	17.5	17.5	17.7	17.8	17.9
Extraction Rate (Percent)	81.7	81.8	81.7	81.8	81.9	81.7	81.4	81.5
Sugar Produced from Beets (STRV)	5,238,294	5,124,245	5,111,316	5,143,758	5,138,532	5,150,007	5,174,031	5,170,362
Molasses Desugared (Tons)	1,188,134	1,168,320	1,143,489	1,171,696	1,179,154	1,163,861	1,031,573	1,077,052
Tons Recovered per Ton of Molasses	0.4	0.4	0.4	0.4	0.4	0.4	0.3	0.3
Sugar Produced from Molasses (STRV)	418,222	414,822	407,110	424,742	420,998	412,083	349,899	371,067
Total Crop Year Sugar Produced (STRV)	5,656,516	5,539,067	5,518,425	5,568,499	5,559,530	5,562,090	5,523,929	5,541,429
Previous September Production (STRV)	697,367	685,902	685,902	676,556	634,109	694,735	631,527	631,527
Plus Next September Production (STRV)	707,342	707,342	695,935	699,680	687,284	687,284	687,284	687,284
Fiscal Year Production (CWT 'as made')	105,915,719	103,934,703	103,335,682	104,516,332	104,910,369	103,825,013	104,293,195	104,620,295
Total Sugar Production Forecast (STRV)	5,666,491	5,560,507	5,528,459	5,591,624	5,612,705	5,554,638	5,579,686	5,597,186
Forecast: Slice Days (Number of Days)	233	233	233	233	234	234	234	234
Forecast: Sugar Beets Sliced per Day (Tons)	21,026	21,026	21,119	21,119	20,506	20,506	20,506	20,506
Forecast: Sugar Beets Sliced (Tons)	4,899,085	4,899,085	4,920,815	4,920,815	4,798,288	4,798,288	4,798,288	4,798,288
Forecast: STRV Produced per Ton Sliced	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.13
Forecast: Sugar Produced from Sugar Beets (STRV)	654,189	654,189	651,407	651,407	622,814	603,935	603,935	603,935
Forecast: Sugar Produced from Juice and/or Molasses (STRV)	53,152	53,152	44,528	48,273	64,469	83,348	83,348	83,348
Forecast: Total September Sugar Produced (STRV)	707,342	707,342	695,935	699,680	687,284	687,284	687,284	687,284

1/ NUMBERS MAY NOT ADD DUE TO ROUNDING. INCLUDES DAMAGED REFINED CRYSTALLINE SUGAR. DELIVERIES FROM DOMESTIC SUGAR BEET PROCESSORS, SUGARCANE PROCESSORS AND CANE REFINERS. 2/ SHORT TONS RAW VALUE REPRESENTS 1.07 MULTIPLIED BY ACTUAL WEIGHT. 3/ INCLUDES ALL LIQUID, EDIBLE MOLLASSES, SUGAR SYRUPS AND CANE JUICE.

Table 5-B. Florida Processors FY 2025 Production Estimate Through December 2024 1/

ITEM	MAY 24	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Sugarcane Planted (Acres)	393,775	393,775	404,635	405,727	405,727	405,727	405,727	405,727
Sugarcane Harvested to Planted (Percent)	95.4	95.4	95.5	95.6	95.6	95.6	95.6	95.6
Sugarcane Harvested for Sugar (Acres)	375,755	375,755	386,415	387,723	387,723	387,723	387,723	387,723
Sugarcane Harvested (Tons per Acre)	47.3	47.3	47.4	47.0	47.0	47.0	47.0	47.0
Sugarcane Harvested for Sugar (Tons)	17,778,080	17,778,080	18,328,080	18,231,554	18,231,554	18,231,554	18,231,554	18,231,554
Recovery Rate (Percent)	11.3	11.3	11.3	11.3	11.3	11.3	11.3	11.3
Sugar Production (STRV)	2,004,152	2,004,152	2,065,980	2,052,549	2,052,549	2,052,549	2,052,549	2,052,549
Previous Sept. Production (STRV)	0	0	0	0	0	0	0	0
Next Sept. Production (STRV)	0	0	0	0	0	0	0	0
Fiscal Year Sugar Production (STRV)	2,004,152	2,004,152	2,065,980	2,052,549	2,052,549	2,052,549	2,052,549	2,052,549
Sugarcane Harvested for Seed (Tons)	813,640	813,640	813,640	833,439	833,439	833,439	833,439	833,439
Sugarcane Harvested for Seed (Acres)	16,320	16,320	16,520	16,207	16,207	16,207	16,207	16,207
Sugarcane Harvested for Seed per Acre	50	50	49	51	51	51	51	51
FY Sugar Production (CWT,RV) for 832	40,083,048	40,083,048	41,319,591	41,050,981	41,050,981	41,050,981	41,050,981	41,050,981

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

Table 5-C. Louisiana Processors FY 2025 Production Estimate Through December 2024 1/

ITEM	MAY 24	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Sugarcane Planted (Acres)	508,324	527,348	526,803	526,803	527,037	529,544	529,544	529,485
Sugarcane Harvested to Planted (Percent)	95.5	94.6	94.5	94.5	94.7	94.3	94.3	94.2
Sugarcane Harvested for Sugar (Acres)	485,405	498,787	498,069	498,069	499,348	499,499	499,499	498,606
Sugarcane Harvested (Tons per Acre)	35.3	35.1	35.8	35.9	35.9	34.8	34.6	34.7
Sugarcane Harvested for Sugar (Tons)	17,131,231	17,486,726	17,850,125	17,892,555	17,932,797	17,393,026	17,292,903	17,305,569
Recovery Rate (Percent)	12.2	12.0	12.0	12.0	11.9	11.9	11.9	12.0
Sugar Production (STRV)	2,097,004	2,105,372	2,145,386	2,150,817	2,133,554	2,076,024	2,060,333	2,078,171
Previous Sept. Production (STRV)	124,259	86,585	97,585	112,206	86,129	117,280	117,280	124,696
Next Sept. Production (STRV)	115,177	85,955	85,955	85,960	97,000	97,000	97,000	97,000
Fiscal Year Sugar Production (STRV)	2,087,922	2,104,742	2,133,756	2,124,571	2,144,425	2,055,744	2,040,053	2,050,475
Sugarcane Harvested for Seed (Tons)	748,625	782,895	786,449	786,449	763,473	832,019	830,485	834,267
Sugarcane Harvested for Seed (Acres)	23,549	25,042	24,943	24,943	23,898	26,254	26,254	26,376
Sugarcane Harvested for Seed per Acre	32	31	32	32	32	32	32	32
FY Sugar Production (CWT,RV) for 832	41,758,445	42,094,839	42,675,129	42,491,418	42,888,497	41,114,879	40,801,051	41,009,505

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

TABLE 6. U.S. ENDING STOCKS OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Sugar Beet Processors:	1,240,106	1,575,149	0	0	0	0	0	0	0	0	0	0
Processor stocks	972,163	1,483,105	0	0	0	0	0	0	0	0	0	0
Stocks held for others	267,943	92,045	0	0	0	0	0	0	0	0	0	0
Sugarcane Processors:	613,916	1,195,294	0	0	0	0	0	0	0	0	0	0
Raw and all damaged refined	613,916	1,195,294	0	0	0	0	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
Cane Refiners, Total:	1,056,493	1,021,247	0	0	0	0	0	0	0	0	0	0
Raw and all damaged refined	580,625	496,929	0	0	0	0	0	0	0	0	0	0
Other sugars (refined cryst., liquid etc.)	475,869	524,318	0	0	0	0	0	0	0	0	0	0
Commodity Credit Corporation:	0	0	0	0	0	0	0	0	0	0	0	0
Raw	0	0	0	0	0	0	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
Total	2,910,514	3,791,690	0	0	0	0	0	0	0	0	0	0
Total Raw	1,194,540	1,692,223	0	0	0	0	0	0	0	0	0	0
Total Refined	1,715,974	2,099,468	0	0	0	0	0	0	0	0	0	0

1/ Numbers may not add due to rounding.

TABLE 6-A. U.S. MISCELLANEOUS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Miscellaneous supply adjustment:	18,355	-10,550	0	0	0	0	0	0	0	0	0	0	7,804
Refining loss	-2,299	2,529	0	0	0	0	0	0	0	0	0	0	229
Inventory adjustment 2/	4,961	-1,495	0	0	0	0	0	0	0	0	0	0	3,466
Intra-industry sales less receipts 3/	15,693	-11,584	0	0	0	0	0	0	0	0	0	0	4,109
1/ Numbers may not add due to rounding. 2/ Includes damaged refined crystalline sugar. 3/ Reflects shipments of sugar by processors and refiners to other processors and refiners, less receipts of sugar.													

TABLE 7. U.S. DISTRIBUTION OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Sugar beet processors	488,597	398,317	0	0	0	0	0	0	0	0	0	0	886,914
Sugarcane processors:													
Florida	85,018	124,488	0	0	0	0	0	0	0	0	0	0	209,506
Louisiana	181,404	230,058	0	0	0	0	0	0	0	0	0	0	411,461
Total cane distribution	266,421	354,546	0	0	0	0	0	0	0	0	0	0	620,967
Cane processors refined sugar	0	0	0	0	0	0	0	0	0	0	0	0	0
Cane sugar refiners	585,581	622,513	0	0	0	0	0	0	0	0	0	0	1,208,094
Imports to non-reporters 2/	-39,068	38,647	0	0	0	0	0	0	0	0	0	0	-420
Commodity Credit Corporation	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	1,301,532	1,414,023	0	0	0	0	0	0	0	0	0	0	2,715,555
Beet processors 3/	467,846	382,563	0	0	0	0	0	0	0	0	0	0	850,408
Cane refiners/processors 3/	554,936	573,845	0	0	0	0	0	0	0	0	0	0	1,128,781
Domestic deliveries	1,022,782	956,408	0	0	0	0	0	0	0	0	0	0	1,979,189
Imports to non-reporters 2/	-39,068	38,647	0	0	0	0	0	0	0	0	0	0	-420
Human use	983,714	995,055	0	0	0	0	0	0	0	0	0	0	1,978,769
Products Re-export Program	5,788	5,180	0	0	0	0	0	0	0	0	0	0	10,969
Alcohol non-human use	1,177	1,095	0	0	0	0	0	0	0	0	0	0	2,272
Livestock feed	1,104	778	0	0	0	0	0	0	0	0	0	0	1,882
Total domestic deliveries	991,783	1,002,109	0	0	0	0	0	0	0	0	0	0	1,993,892
Refined exports, including re-export	14,642	11,953	0	0	0	0	0	0	0	0	0	0	26,595
Other primary distributors	295,107	399,961	0	0	0	0	0	0	0	0	0	0	695,068
Commodity Credit Corporation	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	1,301,532	1,414,023	0	0	0	0	0	0	0	0	0	0	2,715,555
1/ Numbers may not add due to rounding. 2/ Source: U.S. Department of Commerce, Bureau of the Census. 3/ Data for Sugar-Containing Re-export Program are not included.													

TABLE 8: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS**FOR NOVEMBER 2024 1/ 4/**

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL
Total Deliveries (actual weight)	31,902	123,577	312,853	290,022	138,056	2,271	898,681
Bakery, cereal, and related products	5,045	21,968	77,955	58,042	36,986	0	199,997
Confectionery and related products	4,437	25,805	27,852	27,379	9,414	0	94,887
Ice cream and dairy products	4,983	6,965	16,272	33,293	6,158	0	67,672
Beverages	1,883	6,928	24,551	24,738	13,368	0	71,467
Canned, bottled and frozen foods	346	4,204	16,609	7,685	7,374	0	36,217
Multiple and all other food uses	1,664	8,706	38,140	39,524	7,396	0	95,430
Non-food uses	119	1,414	1,767	3,254	1,411	0	7,965
Hotels, restaurants, institutions	70	290	866	2,277	5,745	0	9,248
Wholesale grocers, jobbers, dealers	8,858	34,457	61,870	40,836	19,699	878	166,598
Retail grocers, chain stores	3,537	11,976	33,960	41,976	28,655	459	120,563
Government agencies	0	5	34	185	1,298	0	1,522
All other deliveries	961	858	12,977	10,833	552	934	27,115
Total Deliveries (st,rv) 2/	34,136	132,227	334,753	310,323	147,720	2,430	961,588
Crystalline:	24,836	112,012	300,077	247,445	125,079	2,430	811,879
Consumer-size packages	9,271	36,171	43,896	70,861	33,324	550	194,072
Packages 50 lbs and greater	6,517	32,785	76,073	81,623	57,000	1,412	255,410
Unpackaged (bulk)	9,048	43,056	180,109	94,961	34,755	468	362,398
Non-crystalline 3/	9,299	20,215	34,676	62,878	22,641	0	149,709
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice. 4/ Regions above are defined as: NEW ENGLAND - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. MIDDLE ATLANTIC - New York, New Jersey, and Pennsylvania. NORTH CENTRAL - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. SOUTH - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma and Texas. WEST - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, California. PUERTO RICO - entered separately and included with U.S. total.							

**TABLE 9: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS FOR
NOVEMBER 2024 AND FISCAL YEAR 2025 1/**

PRODUCT OR BUSINESS OF BUYER	NOVEMBER			FISCAL YEAR CUMULATIVE		
	BEET	CANE	TOTAL	BEET	CANE	TOTAL
Total Deliveries (actual weight)	357,535	541,145	898,681	794,774	1,065,187	1,859,961
Bakery, cereal, and related products	121,053	78,944	199,997	265,246	147,737	412,983
Confectionery and related products	34,270	60,617	94,887	82,707	118,000	200,707
Ice cream and dairy products	12,196	55,476	67,672	27,429	113,228	140,657
Beverages	27,529	43,938	71,467	57,524	87,358	144,882
Canned, bottled and frozen foods	18,273	17,945	36,217	40,697	35,852	76,549
Multiple and all other food uses	44,467	50,963	95,430	102,579	106,076	208,655
Non-food uses	1,857	6,108	7,965	3,837	12,385	16,222
Hotels, restaurants, institutions	1,092	8,156	9,248	2,155	16,113	18,268
Wholesale grocers, jobbers, dealers	39,201	127,397	166,598	94,984	245,616	340,600
Retail grocers, chain stores	49,201	71,362	120,563	100,903	142,660	243,563
Government agencies	0	1,522	1,522	0	3,050	3,050
All other deliveries	8,398	18,718	27,115	16,713	37,111	53,824
Total Deliveries (st,rv) 2/	382,563	579,026	961,588	850,409	1,139,750	1,990,159
Crystalline:	358,340	453,539	811,879	796,785	876,566	1,673,351
Consumer-size packages	56,031	138,041	194,072	117,939	272,790	390,729
Packages 50 lbs and greater	89,268	166,142	255,410	195,931	331,347	527,278
Unpackaged (bulk)	213,041	149,357	362,398	482,914	272,430	755,344
Non-crystalline 3/	24,223	125,486	149,709	53,624	263,184	316,807
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.						

**TABLE 10: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS
THROUGH NOVEMBER 2024 1/ 4/**

	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL
Total Deliveries (actual weight)	64,592	249,709	659,545	592,389	289,389	4,338	1,859,961
Bakery, cereal, and related products	9,992	42,622	163,307	116,571	80,492	0	412,983
Confectionery and related products	8,553	54,559	60,621	57,831	19,143	0	200,707
Ice cream and dairy products	9,633	13,769	35,378	68,840	13,037	0	140,657
Beverages	5,369	13,491	50,761	49,002	26,260	0	144,882
Canned, bottled and frozen foods	665	8,181	36,600	15,471	15,633	0	76,549
Multiple and all other food uses	3,539	19,468	82,495	87,588	15,565	0	208,655
Non-food uses	229	2,702	3,581	6,826	2,834	49	16,222
Hotels, restaurants, institutions	135	533	1,608	4,341	11,651	0	18,268
Wholesale grocers, jobbers, dealers	16,671	68,494	131,618	81,212	40,970	1,636	340,600
Retail grocers, chain stores	6,922	24,122	68,429	83,196	60,039	855	243,563
Government agencies	0	9	68	371	2,602	0	3,050
All other deliveries	2,885	1,761	25,078	21,139	1,163	1,798	53,824
Total Deliveries (st,rv) 2/	69,114	267,189	705,713	633,856	309,646	4,642	1,990,159
Crystalline:	49,166	226,874	629,677	502,321	260,724	4,589	1,673,351
Consumer-size packages	18,202	71,575	88,879	141,273	69,771	1,029	390,729
Packages 50 lbs and greater	12,807	62,789	159,953	169,564	119,506	2,660	527,278
Unpackaged (bulk)	18,157	92,510	380,845	191,484	71,447	900	755,344
Non-crystalline 3/	19,948	40,315	76,036	131,535	48,922	53	316,807

1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice. 4/ Regions above are defined as: NEW ENGLAND - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. MIDDLE ATLANTIC - New York, New Jersey, and Pennsylvania. NORTH CENTRAL - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. SOUTH - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma and Texas. WEST - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, California. PUERTO RICO - entered separately and included with U.S. total.

TABLE 11: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT			
BY REPORTERS FOR FISCAL YEARS 2025 AND 2024 (THRU NOVEMBER) AND PERCENT CHANGE 1/			
PRODUCT OR BUSINESS OF BUYER	FY 2025 (OCT - NOV)	FY 2024 (OCT - NOV)	PERCENT CHANGE
Total Deliveries (actual weight)	1,859,961	1,924,999	-3.4
Bakery, cereal, and related products	412,983	429,532	-3.9
Confectionery and related products	200,707	212,534	-5.6
Ice cream and dairy products	140,657	147,875	-4.9
Beverages	144,882	139,716	3.7
Canned, bottled and frozen foods	76,549	65,022	17.7
Multiple and all other food uses	208,655	195,179	6.9
Non-food uses	16,222	16,933	-4.2
Hotels, restaurants, institutions	18,268	16,958	7.7
Wholesale grocers, jobbers, dealers	340,600	391,102	-12.9
Retail grocers, chain stores	243,563	249,902	-2.5
Government agencies	3,050	2,969	2.7
All other deliveries	53,824	57,277	-6.0
Total Deliveries (st,rv) 2/	1,990,159	2,059,749	-3.4
Crystalline:	1,673,351	1,759,079	-4.9
Consumer-size packages	390,729	412,762	-5.3
Packages 50 lbs and greater	527,278	557,349	-5.4
Unpackaged (bulk)	755,344	788,968	-4.3
Non-crystalline 3/	316,807	300,669	5.4
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.			